



INFINITI PERSONAL LINES: PROPOSAL FORM

First Name

Surname

Marital Status

Occupation

Postal Address

Physical Address

ID Number

Cell

Work No.

E-mail

Have you had insurance in the last 5 years?

Yes

No

Previous Broker / Insurer

Policy No

Has any Insurer ever refused any proposal of yours, cancelled any policy (or section thereof), refused to renew any policy (or section thereof) or imposed any special conditions?

Yes

No

If yes, please explain

Please supply details of losses you have experienced during the last 3 years, whether insured at the time or whether you claimed under your policy or not:

Type of loss

Year

Value (Rand)

Type of loss

Year

Value (Rand)

Type of loss	Year	Value (Rand)
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Note: If more space is needed, please use separate sheet and attach to this proposal form.

Policy inception / start date

Contents Cover

Yes	No
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Risk Address	Postal Code
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Sum Insured (Rands) (Must represent present day replacement cost of the entire contents of your home.)

Do you live in a

Detached house	Flat	Secure complex	Other
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Building construction

Brick & Tile	Brick & Thatch	Other
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Do you require comprehensive insurance?

Fire & Perils only	
Yes	No

Are you entitled to a claim free group?

Yes	No
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If so, how many years?

Do you feel that there is anything we need to know that may increase the risk of a loss?

Yes	No
-----	----

If yes, please explain

Does the residence have a linked alarm?

Yes	No
-----	----

Security Company

Burglar bars on all opening windows

Yes	No
-----	----

Fixed windows

Yes	No
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Security gates on all external doors

Yes No

Do you have security gates on your property

Yes No

Do you have a perimeter wall around the entire property

Yes No

Height

Is there 24 hour access control to your property

Yes No

Is the residence left unoccupied during the day

Yes No

Is this a holiday home

Yes No

Is the residence hired out

Yes No

Do you run a business from home?

Yes No

Type of business

Sum Insured

Personal Liability Cover (included)

This cover is included automatically on all policies at a limit of R5 million

Should you require a higher limit, please indicate the higher limit here (Rand)

Building Cover

Yes No

Risk Address

Postal Code

Sum Insured (Rands) (Must represent present day replacement cost of the property at the above address)

Mortgagee

Building Construction

Brick & Tile Brick & Thatch Other

Do you feel that there is anything we need to know that may increase the risk of a loss

Yes No

If yes, please explain

If there is any thatch, is there a SABS lighting conductor in place

Yes No

Subsidence & Landslip – Limited cover is included

Subsidence & Landslip – Full cover (Requires a Geotechnical report)

Yes No

All Risks

Yes No

Unspecified All Risks: This is property normally worn or carried on your person. Individual articles worth more than 25% of the sum insured should be insured under specified all risks. (Excludes Electronic Equipment and Cellphones)

Unspecified All Risks

Sum Insured (Rand)

Yes No

Specified All Risks: Items that must be specified are Car Radio, Tape players, Bicycles, Cell phones, Electronic Equipment, Prescription Glasses, Sporting equipment and any item valued at over the Item Limit. Articles kept permanently in a bank safe need to be specified. (This is not an exhaustive list but this cover should be discussed with your broker)

We require valuations for each specified item for our files as these will be needed at the time of a loss:

Specified All Risks

Yes No

Item 1 Sum Insured (Rand)

Item 2 Sum Insured (Rand)

Item 3 Sum Insured (Rand)

Item 4	Sum Insured (Rand)
Item 5	Sum Insured (Rand)
Item 6	Sum Insured (Rand)
Item 7	Sum Insured (Rand)
Item 8	Sum Insured (Rand)
Item 9	Sum Insured (Rand)
Item 10	Sum Insured (Rand)

Motor Vehicle / Motor Cycle / Caravan / Trailer / Quad Bike

Yes No

Risk Address		Postal Code
Make & Model		Year
Registration Number	Retail Value (Rands)	
Engine Number	Chassis / VIN Number	
Type of cover		
Comprehensive	Third Party Fire & Theft	Third Party Only
Vehicle Accessories (Not included in the retail value)		Value (Rand)

Is the vehicle financed?

Yes No

If Yes, please state financial institution name

Credit Shortfall required

Yes No

Chip & Dent required

Yes No

Excess Waiver required

Yes No

Vehicle Security

VESA approved alarm & Immobiliser

Yes No

Factory fitted alarm & Immobiliser

Yes No

VESA approved gear lock

Yes No

Tracking device

Yes No

Is the vehicle kept in a locked garage overnight

Yes No

Behind locked gates overnight

Yes No

If not, where is it parked?

Is the vehicle turbo charged, rebuilt or modified

Yes No

Is the vehicle stolen and recovered

Yes No

Who is the Principal / Regular Driver

Date of birth

Who is the registered owner

Date of birth

Claim free years (proof of CFG required - copy of existing policy)

Do any drivers of the vehicle suffer from any physical or mental disability

Yes No

Have any of the regular driver's licenses been endorsed

Yes No

Do you require car hire

Yes No

If yes, Manual or Automatic

Yes No

Standard or Executive vehicle

Standard Executive

Home & Roadside Assistance are automatically included.

Is there any additional information we need to be advised of, which will have an effect on evaluating your risk

Yes No

If yes, please explain

What do you use the vehicle for

Private use Private use, including to and from work
Business use

Note: If there is more than one vehicle, please print this page again for extra vehicles requiring cover.

Personal Accident

A separate Personal Accident Form needs to be completed if cover required

Yes No

Watercraft

A separate Water Craft Form needs to be completed if cover required

Yes No

Debit Order Authority

Account holder

Bank Name

Account No.

Type of account

Branch Name

Branch No

I authorise HW Brokers to deduct the amount of the premium from my account at the aforementioned institution in any way that HW Brokers and the institution have agreed upon, and I request that the aforementioned institution debit my account with all debits requested against it by HW Brokers.

Signature of Account Holder

Warranty

I hereby warrant that the above information, facts and statements given by me are true and complete and contain all relevant information known to me which affects the assessment of the risk to be insured and that this and any other statement made by me or on my behalf for the purpose of the proposed insurance shall be the basis of the contract between Infiniti Insurance Limited and myself . I agree to accept the insurance on the terms, conditions and requirements stated in the Policy Wording, Policy Schedule and Table of Limits.

Sharing of information

I agree to Infiniti Insurance Limited and my broker giving information that they have concerning myself including any credit information and details of any claims I have made, to other people or companies who have a valid reason to be given that information. I give up the right to privacy concerning the information and agree that Infiniti and my Broker may verify the information against any sources or databases.

Signature of policy holder / insured

Date

HW Brokers charge a fee in respect of services and costs that do not fall under a standard broker service (as per attached Disclosure Notice). This has been included in our quotation.

Please sign acceptance of the fee being charged